Stax Capital · Member FINRA & SIPC · SEC Registered Broker-Dealer

Customer Relationship Summary

Revised: September 8, 2026

Stax Capital is a registered broker-dealer with the Securities and Exchange Commission and a member of the Financial Industry Regulatory Authority (FINRA). Brokerage and investment advisory services and fees differ and it is important for you to understand the differences.

You can find free and simple tools at Investor.gov/CRS to research firms and financial professionals. The website also provides educational materials about broker-dealers, investment advisers and investing.

What Investment Services and Advice Can You Provide Me?

We offer brokerage services to retail investors, including buying and selling securities. The securities that we can offer and recommend to you are limited to private placement securities, tax shelters, and limited partnerships. Your investment account will be held directly with the investment sponsor/issuer who may have minimum investment requirements depending on the investment offering. You make the ultimate decision on the purchase or sale of investments. Ongoing monitoring of your investments is not part of the services we provide.

For additional information about our brokerage services, please see our website www.staxai.com.

> **Questions to Ask Your Financial Professional**
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> 1. Given my financial situation, should I choose a brokerage service? Why or why not?
> 2. How will you choose investments to recommend to me?
> 3. What is your relevant experience, including your licenses, education, and other qualifications? What do these qualifications mean?

What Fees Will I Pay?

The principal fees and costs associated with engaging our firm for brokerage services include: Commissions and product-level fees related to the investments you purchase. These fees are generally charged on a per transaction basis; therefore, we have an incentive to encourage a retail investor to trade often. Other fees related to our services and investments may include custodian fees, account maintenance fees and other transactional and product-level fees.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

For additional information, please refer to our disclosure on our website by clicking this link or visiting www.staxai.com/regulation-bi-disclosures.

> **Questions to Ask Your Financial Professional**
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> 1. Help me understand how these fees and costs might affect my investments?
> 2. If I give you $10,000 to invest, how much will go to fees/costs, and how much will be invested for me?

What Are Your Legal Obligations To Me When Providing Recommendations? How Else Does Your Firm Make Money and What Conflicts Of Interest Do You Have?

When we provide you with a recommendation, we must act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the recommendations provided to you. Here are some examples to help you understand what this means.

- **Limited Investment Offerings:** Our brokerage services and recommendations cover a limited selection of investments. Other firms could provide a wider range of choices, some of which may have lower costs.
- **Trail Compensation:** Our firm receives ongoing compensation (commonly known as trails or service fees) from certain investment products under a distribution or servicing arrangement, and this compensation is shared with our financial professionals. We have an incentive to recommend that you purchase and hold interests in their products that pay us trails.
- **Non-cash Compensation:** Our firm receives non-cash compensation or reimbursements from certain product providers/issuers that will be used to offset marketing expenses. This non-cash compensation may be passed on to the individual servicing your account(s). This practice presents a conflict of interest because we are incentivized to recommend and market the products and services of the entities that provide us with this compensation.

> **Questions to Ask Your Financial Professional**
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> 1. How might your conflicts of interest affect me, and how will you address them?

For additional information, please refer to our Regulation BI Disclosure that has been provided and is also available on our website by clicking this link or visiting www.staxai.com/regulation-bi-disclosures.

How Do Our Financial Professionals Make Money?

Our financial professionals are compensated based on commissions which can vary based on the products sold. This compensation presents a conflict of interest because the more they sell, the more they earn. They may also receive non-cash compensation in the form of invitations to issuer sponsored conferences, due diligence meetings and/or sponsor-paid entertainment events.

Do You Or Your Financial Professionals Have Legal Or Disciplinary History?

Yes. Disclosures for our firm or our financial professionals can be found by going to Investor.gov/CRS

> **Questions to Ask Your Financial Professional**
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> 1. As a financial professional, do you have any disciplinary history? For what type of conduct?

You can find additional information about our brokerage services and request a copy of the relationship summary by calling (844) 427-1031 or by visiting our website at www.staxai.com

> **Questions to Ask Your Financial Professional**
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> 1. Who is my primary contact person?
> 2. Is s/he a representative of an investment advisor or a broker-dealer?
> 3. Who can I talk to if I have concerns about how this person is treating me?